

## Calculation Alternative Performance Measures - MM Group

according to ESMA-Guidelines

(in thousands of EUR)

	1 <sup>st</sup> Quarter		2 <sup>nd</sup> Quarter 2018	3 <sup>rd</sup> Quarter 2018	4 <sup>th</sup> Quarter 2018
	Jan. 1 - Mar. 31, 2019	Jan. 1 - Mar. 31, 2018			
Profit for the period from Income Statement	43,694	41,740			
Depreciation and amortization of property, plant and equipment and intangible assets from "Group Key Indicators"	33,687	26,561			
Deferred income taxes from Income Statement (included in position "Income tax expense")	-3,311	1,197			
<b>Cash earnings</b>	<b>74,070</b>	<b>69,498</b>			
Operating profit from Income Statement	57,193	57,087	57,216	58,018	44,761
Depreciation and amortization of property, plant and equipment and intangible assets from "Group Key Indicators"	33,687	26,561	26,544	26,651	27,522
<b>EBITDA (Earnings before interest, income taxes, depreciation and amortization)</b>	<b>90,880</b>	<b>83,648</b>	<b>83,760</b>	<b>84,669</b>	<b>72,283</b>
	Balance sheet date				
	Mar. 31, 2019	Dec. 31, 2018			
Current interest-bearing financial liabilities from Balance Sheet (incl. lease liabilities acc. to IFRS 16)	-191,177	-34,334			
Non-current interest-bearing financial liabilities from Balance Sheet (incl. lease liabilities acc. to IFRS 16)	-254,269	-177,348			
Cash and cash equivalents from Balance Sheet	146,369	260,982			
Securities in non-current assets from Balance Sheet (included in position "Investments in associated companies, securities and other financial assets")	516	161			
<b>Net debt (-) / net liquidity (+)</b>	<b>-298,561</b>	<b>49,461</b>			
Number of shares issued at the balance sheet date	20,000,000	20,000,000			
Stock price per share (closing) at end of the period (in EUR)	111.80	110.00			
<b>Market capitalization</b> (in thousands of EUR)	<b>2,236,000</b>	<b>2,200,000</b>			