

Calculation Alternative Performance Measures - MM Group

according to ESMA Guidelines

(in thousands of EUR)

	1 st Quarter		2 nd Quarter 2020	3 rd Quarter 2020	4 th Quarter 2020
	Jan. 1 - Mar. 31, 2021	Jan. 1 - Mar. 31, 2020			
Operating profit from Consolidated Income Statements	61,244	64,575	57,900	46,801	62,104
Depreciation and amortization of property, plant and equipment and intangible assets	31,444	34,321	54,858	48,582	29,720
EBITDA (Earnings before interest, income taxes, depreciation and amortization)	92,688	98,896	112,758	95,383	91,824

	Balance sheet date	
	Mar. 31, 2021	Dec. 31, 2020
Current financial liabilities from Consolidated Balance Sheets	-123,221	-52,915
Non-current financial liabilities from Consolidated Balance Sheets	-1,215,990	-215,511
Cash and cash equivalents from Consolidated Balance Sheets	1,228,853	146,241
Net debt (-)	-110,358	-122,185
Number of shares issued	20,000,000	20,000,000
Stock price per share (closing) at end of the period (in EUR)	175.40	165.00
Market capitalization	3,508,000	3,300,000